

MEDIA RELEASE

07 April 2014

OGC Q1 2014 FINANCIAL RESULTS CONFERENCE CALL / WEBCAST

OceanaGold Corporation's financial and operational results for the full year and quarter ended 31 March 2014 will be released following the close of the ASX market on Tuesday 29 April (Melbourne, Australia time) and will be posted on OceanaGold's website at <u>www.oceanagold.com</u>.

The Company will host a conference call / webcast to discuss Q1 2014 Financial Results. The call will take place at 7:30am on Wednesday 30 April (Melbourne, Australia time) / 5.30pm on Tuesday 29 April 2014 (Toronto, Canada time).

Webcast Participants

To register, please copy and paste the link below into your browser: http://event.on24.com/r.htm?e=773557&s=1&k=1363F826993BA115C8E8A3C626E5D674

Teleconference Participants (required for those who wish to ask questions)

Local (toll free) dial in numbers are: Australia: 1 800 157 854 New Zealand: 0 800 441 025 Canada & North America: 1 888 390 0546 All other countries (toll): + 1 416 764 8688

Playback of Webcast

If you are unable to attend the call, a recording will be available for viewing on the company's website from 11:30am on Wednesday 30 April (Melbourne, Australia time) / 7.30pm on Tuesday 29 April (Toronto, Canada time).

For further information please contact:

OceanaGold Corporation

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About OceanaGold

OceanaGold Corporation is a significant multinational gold producer with mines located on the South Island of New Zealand and in the Philippines. The Company's assets encompass New Zealand's largest gold mining operation at the Macraes goldfield in Otago which is made up of the Macraes Open Pit and the Frasers Underground mines. Additionally, on the west coast of the South Island, the Company operates the Reefton Open Pit mine. OceanaGold's Didipio Mine in northern Luzon, Philippines commenced commercial production on 1 April 2013 and is expected to produce 100,000 ounces of gold and 14,000 tonnes of copper per year on average over the next 15 years. In 2014, the Company expects to produce 275,000 to 305,000 ounces of gold from the combined New Zealand and Philippine operations and 21,000 to 24,000 tonnes of copper from the Philippine operations.

OceanaGold is listed on the Toronto, Australian and New Zealand stock exchanges under the symbol OGC.

Cautionary Statement

Statements in this release may be forward-looking statements or forward-looking information within the meaning of applicable securities laws. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and may be forward-looking statements. Forward-looking statements such as production forecasts are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements. They include, among others, the accuracy of mineral reserve and resource estimates and related assumptions, inherent operating risks and those risk factors identified in the Company's most recent Annual Information Form prepared and filed with securities regulators which is available on SEDAR at www.sedar.com under the Company's name. There are no assurances the Company can fulfil such forward-looking statements and, subject to applicable securities laws, the Company undertakes no obligation to update such statements. Such forward-looking statements are only predictions based on current information available to management as of the date that such predictions are made; actual events or results may differ materially as a result of risks facing the Company, some of which are beyond the Company's control. Accordingly, readers should not place undue reliance on forward-looking statements. The information contained in this release is not investment or financial product advice.

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